

Barrett Daffin Frappier Turner & Engel, LLP
15000 Surveyor Boulevard
Suite 100
Addison, TX 75001

Invoice submitted to:
Randolph N. Osherow, Trustee
342 West Woodlawn, Suite 300
San Antonio, TX 78212

Client Matter Number 00000005114780 - Cointerra

January 31, 2017

In Reference To: 01993 / 15-10109 / 99999999

Invoice # 15900261

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
2/9/2015	ST Receive and review Schedules and Statement of Financial Affairs;	1.10 350.00/hr	385.00
2/15/2015	ST Conference with Trustee regarding new file; Receive and review Motion for Relief filed by Future Electronics; research background of debtor and Bitcoins.	3.10 350.00/hr	1,085.00
2/20/2015	ST Receive and review Response to Motion for Relief filed by Fortis Advisors.	0.20 350.00/hr	70.00
2/25/2015	ST Review list of payments made by Debtor during preference period; conference with Trustee regarding same. Also review accounting records of Debtor; \$46 million in sales in 2014 and zero sales in 2015	2.40 350.00/hr	840.00
2/26/2015	ST Correspondence among Paul Keiffer, Trustee and me regarding issues to be raised at 341 meeting; review documents from Paul Keiffer, counsel for Fortis.	1.30 350.00/hr	455.00
2/27/2015	ST Attend 341 meeting; conference with attorneys for creditor and Debtor; receive and review Agreed Order for Motion for Relief filed by Fortis.	2.10 350.00/hr	735.00
3/2/2015	ST Work with secured creditors on surrender of assets to each.	1.30 350.00/hr	455.00
3/5/2015	ST Review payments within 90 days; telephone conference with counsel for C7 regarding payments to his client and pre-petition causes of action against Debtor.	3.10 350.00/hr	1,085.00
3/9/2015	ST Visit offices to take inventory of furniture and other personal property.	2.10 350.00/hr	735.00



Randolph N. Osherow, Trustee

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>	
3/11/2015	ST	Begin preference analysis to report possible causes of action to Trustee.	3.10 350.00/hr	1,085.00
3/16/2015	ST	Receive and review various documents from Mr. Davidson regarding possible claims against Open-Silicon, Inc.; conference with Trustee regarding same.	1.10 350.00/hr	385.00
3/17/2015	ST	Research location of various assets of Estate, including terraminers; conference with Trustee regarding terraminers spread across several states and the need to abandon them along with office leases and rental storage units; begin Notices of Abandonment.	0.90 350.00/hr	315.00
3/18/2015	ST	Continue to review accounting (accounts payable) to determine validity of preference actions.	2.90 350.00/hr	1,015.00
3/20/2015	ST	Work with Paul Keiffer and California counsel regarding suit against Debtor by Open Silicon and waiving attorney client privilege to allow Fortis to obtain its property.	0.60 350.00/hr	210.00
3/23/2015	ST	Research issue on Lease Agreement; draft Motion to Reject Unexpired Lease for commercial leases on Jollyville Road.	2.80 350.00/hr	980.00
	MK	Begin working determining names and addresses for preference demand letters.	1.30 125.00/hr	162.50
3/24/2015	MK	Edit and finalize Motion to Reject Unexpired Lease with Infiniti Investors.	0.50 125.00/hr	62.50
3/25/2015	ST	Negotiate with Fortis and Trustee regarding loan to prosecute preference and avoidance actions.	1.10 350.00/hr	385.00
3/26/2015	ST	Work with Fortis to get assets sold from within the building rather than move them for auction.	0.30 350.00/hr	105.00
4/6/2015	ST	Work with secured creditor Fortis, to surrender property in California.	0.30 350.00/hr	105.00
4/7/2015	MK	Prepare Limited Matrix fro NOAs and POC claimants filed of record; email copy to Mr. Osherow.	1.90 125.00/hr	237.50
	MK	Finalize Motion to Reject Unexpired Lease on Jollyville Road; manually efile and serve via US Mail and email, as appropriate.	1.50 125.00/hr	187.50
4/9/2015	ST	Receive and review various emails regarding Open Silicon's claim that Fortis' secured claim is equity. Review legal analysis.	1.60 350.00/hr	560.00
4/10/2015	ST	Work on settlement of split of proceeds among estate, Fortis and C7; receive and review settlement language from Paul Keiffer.	2.10 350.00/hr	735.00

Randolph N. Osherow, Trustee

Page 3

			<u>Hrs/Rate</u>	<u>Amount</u>
4/22/2015	ST	Research issue of conversion of Fortis' security interest into equity; emails to and from attorneys for Fortis and C7;	1.30 350.00/hr	455.00
4/23/2015	ST	Work on return of insurance premium from CLS Risk Management.	0.40 350.00/hr	140.00
4/24/2015	ST	Work on terms of 9019 Settlement with Fortis and other parties.	1.90 350.00/hr	665.00
4/27/2015	ST	Continue to negotiate with Fortis and Open Silicon on 9019 Settlement.	2.10 350.00/hr	735.00
4/28/2015	MK	Make requested revision from Paul Keiffer, attorney for Fortis Investors; manually efile Motion and Order.	0.30 125.00/hr	37.50
	ST	Work with written settlement agreement among C7, Fortis, Open Silicon & Trustee on secured claim of Fortis.	2.60 350.00/hr	910.00
4/29/2015	MK	Prepare 12 preference letters to creditors of Debtor; forward to Mr. Turner for review, approval and signature.	1.30 125.00/hr	162.50
4/30/2015	ST	Receive and review OSI's comments to Settlement Agreement; legal research into OSI's claim for administrative claim.	0.90 350.00/hr	315.00
5/5/2015	ST	Continued to work out terms of Settlement with Fortis Advisors and C7.	0.80 350.00/hr	280.00
5/8/2015	ST	Receive and review revisions to 9019 Settlement Agreement made by Mr. Keiffer; conference with Trustee regarding same.	0.60 350.00/hr	210.00
5/15/2015	ST	Receive and review response from ACD to Preference Inquiry; forward to Trustee	0.80 350.00/hr	280.00
	ST	Discussion among Fortis and ACD regarding release of property of Debtor to Secured Creditors; work on settlement with ACD and surrender of assets in its possession; work with Paul Keiffer on surrender of assets and allowing Fortis to obtain possession.	2.10 350.00/hr	735.00
5/17/2015	ST	Receive and review proposed Rule 9019 Settlement Agreement authored by Paul Keiffer; conference with Trustee regarding forms.	0.60 350.00/hr	210.00
5/19/2015	ST	Work with OSI's attorney regarding Motion for Relief of Fortis and Settlement among OSI, Fortis and other parties; numerous emails to and from counsel for OSI.	1.60 350.00/hr	560.00
5/20/2015	ST	Continue to work on global settlement with OSI, Fortis and others; Rule 9019 Settlement Agreement modified numerous times.	1.80 350.00/hr	630.00
	ST	Work with Tod Davidson on obtaining information and documentation on potential preference payment made to Claro Group; conference with Trustee.	1.60 350.00/hr	560.00

Randolph N. Osherow, Trustee

Page 4

			<u>Hrs/Rate</u>	<u>Amount</u>
5/20/2015	ST	Legal research; discussion with Tad Davidson regarding constructively fraudulent transfer to his firm.	1.90 350.00/hr	665.00
5/21/2015	ST	Continue to work on terms of Settlement Agreement among C7, Fortis, and OSI.	2.10 350.00/hr	735.00
5/22/2015	MK	Telephone call from Tuur Demeester inquiring what he needs to do regarding filings and deadlines; send POC form to Tuur Demeester per his request.	0.20 125.00/hr	25.00
	ST	Reccive and review response from Dorsey to preference inquiry; report to Trustee.	0.40 350.00/hr	140.00
	ST	Receive and review numerous revisions to 9019 Settlement Agreement with Fortis made by OSI's attorney; respond to each; conference with Trustee regarding OSI's demand for administrative claim for its legal argument against Secured Claim of Fortis.	1.60 350.00/hr	560.00
5/26/2015	ST	Telephone conference with counsel for Tierpoint in response to preference inquiry; report to Trustee.	0.40 350.00/hr	140.00
	ST	Receive and review numerous revisions to 9019 Settlement Agreement; Finalize Settlement Agreement with OSI, C7 and Fortis.	0.90 350.00/hr	315.00
	ST	Receive and review documents from Kalara Law Firm in response to preference inquiry; report to Trustee.	0.30 350.00/hr	105.00
5/28/2015	MK	Prepare Limited Matrix per terms of order with all parties filing POCs (121) or NOAs; emailed same to Mr. Osherow.	2.30 125.00/hr	287.50
6/1/2015	ST	Receive and review documents and email response from Reed Smith on behalf of Century Link to preference inquiry; conference with Trustee.	0.40 350.00/hr	140.00
6/2/2015	MK	Confirm Order Allowing Limited Notice entered on docket; email copy of same to Mr. Osherow with instructions to file Limited Matrix within 14 days, per terms of Order.	0.10 125.00/hr	12.50
	ST	Negotiate settlement with Tad Davidson for preference claim against his law firm; conference with Trustee to obtain approval of settlement.	1.20 350.00/hr	420.00
6/9/2015	MK	Prepare 9019 Motion, Exhibit A and order for filing; manually efile Motion; serve hard copies to creditors.	2.10 125.00/hr	262.50
	ST	Work with Lynn Saarinen (counsel for secured creditors) to authorize her client to repossess its collateral.	0.40 350.00/hr	140.00
	ST	Work on obtaining unearned insurance premium from Hanover Insurance; draft email demanding return of unearned premium.	0.80 350.00/hr	280.00

Randolph N. Osherow, Trustee

Page 5

		<u>Hrs/Rate</u>	<u>Amount</u>
6/10/2015	MK Create email group for 53 overseas creditors; email copy of file-marked Motion to all.	1.50 125.00/hr	187.50
6/15/2015	ST Draft preference inquiry to Marshall Olson and Hull.	0.70 350.00/hr	245.00
6/25/2015	MK Prepare preference letters to Grant Thornton and Marshall Olson & Hull for Mr. Turner's signature.	0.50 125.00/hr	62.50
6/29/2015	ST Negotiate final numbers in Settlement with Fortis Estate to obtain a maximum of \$42,703.00 for the benefit of the estate.	1.20 350.00/hr	420.00
7/6/2015	ST Receive and review response from Marshall Olson and Hull to preference inquiry; conference with Trustee regarding same.	0.80 350.00/hr	280.00
7/7/2015	ST Receive and review billing statement and invoices from Marshall Olson of Hull respond to Preferma inquiry; forward same to Trustee.	0.90 350.00/hr	315.00
7/9/2015	ST Work with Mr. Keiffer, counsel for Fortis, regarding corrections needed in 9019 Motion; receive and review corrections to 9019 Motion; approve same for filing.	0.70 350.00/hr	245.00
7/13/2015	ST Worth on Creditor Agreement regarding agreement to split assets among C7 and CA estate.	0.40 350.00/hr	140.00
12/14/2015	ST Receive and review update from Paul Keiffer regarding progress of collection of funds by Fortis via terms of settlement agreement.	0.20 350.00/hr	70.00
2/4/2016	ST Receive and review another update from Paul Keiffer regarding collection efforts of Fortis.	0.10 350.00/hr	35.00
2/15/2016	ST Receive and review email from Bennett Lasko regarding discovery issues in California case involving Debtor; resolve issues.	0.40 350.00/hr	140.00
3/23/2016	ST Email from Bennett Lasko, counsel for Open Silicon, regarding documents needed for discovery and their offer to purchase those documents and attorney client privilege; discussions with Trustee;	0.70 350.00/hr	245.00
4/15/2016	ST Receive and review Application for Administrative Claim filed by CSI; conference with Trustee regarding same; review previous emails to determine negotiations with CSI.	0.70 350.00/hr	245.00
	ST Work on issues with OSI, Fortis and others regarding Non-Disclosure Agreement; review agreement and execute on behalf of estate.	0.70 350.00/hr	245.00
5/10/2016	ST Receive and review of Motion by Open Silicon for Administrative Claim for \$43,000.00 for raising issue that brought money into estate; conference with U.S. Trustee regarding same.	0.40 350.00/hr	140.00

Randolph N. Osherow, Trustee

Page 6

		<u>Hrs/Rate</u>	<u>Amount</u>
1/20/2017	ST Prepare Fee Application.	2.50 350.00/hr	875.00
	MK Finalize Fee Application, file and serve on all parties.	1.50 125.00/hr	187.50
	For professional services rendered	88.40	\$27,565.00
	Additional Charges :		
3/5/2015	MK Postage expense for service of Application to Employ to Debtor		0.48
4/7/2015	MK Postage expense for mailout of Motion to Reject Lease		18.72
	MK Photocopy expense for mailout of Motion to Reject Lease		54.60
6/9/2015	MK Photocopy expense for mailout of 9019 Motion		340.20
	MK Postage expense for mailout of 9019 Motion		43.47
	Total additional charges		\$457.47
	Total amount of this bill		\$28,022.47

Attorney Summary			
<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Marsha Kocurek	15.00	125.00	\$1,875.00
Steve Turner	73.40	350.00	\$25,690.00

Remit to:
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15000 Surveyor Boulevard
Suite 100
Addison TX 75001